



Date: July 13, 2022

**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
India

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
India

**Scrip Code: 543529**

**Symbol: DELHIVERY**

**Sub: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Dear Sir/ Madam,

With reference to captioned subject, please find enclosed Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30<sup>th</sup> June, 2022.

You are requested to take the above on records.

Thanking you,

Yours sincerely,

For Delhivery Limited

**Sunil Kumar Bansal**  
Company Secretary & Compliance Officer  
Membership No: F4810

Place: Gurugram

Encl: As above





**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

[Pursuant to Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

To,

**The Board of Directors**

**Delhivery Limited**

(Formerly Known as “ **Delhivery Private Limited**”)

CIN: U63090DL2011PLC221234

**Registered Office:-** N24-N34, S24-S34,

Air Cargo Logistics Centre-II, Opposite Gate 6 Cargo Terminal,

IGI Airport, New Delhi-110037.

**Corporate Office:-** Plot No.-5, Sector-44 Gurgaon, Haryana-122002

Dear Sir(s)/Madam(s),

We have examined the relevant books, registers, forms, documents, and papers produced before us by Delhivery Limited ( hereinafter referred to as the "**Company**") and Link Intime India Private Limited, its Registrars and Transfer Agent ("**RTA**"), for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002, and CIR/ MRD/ DP/ 30/ 2010 dated September 06, 2010, issued by Securities and Exchange Board of India ("**SEBI**") for the quarter ended **June 30, 2022**.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify as follows:

1.	<b>For Quarter Ended:</b>	June 30, 2022
2.	<b>ISIN:</b>	INE148O01028 (Fully paid-up Equity Shares)
3.	<b>Face Value:</b>	Rs.1/- per Equity Share
4.	<b>Name of the Company:</b>	Delhivery Limited (Formerly Known as “ <b>Delhivery Private Limited</b> ”)
5.	<b>Registered Office Address:</b>	N24-N34, S24-S34, Air Cargo Logistics Centre-II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi-110037
6.	<b>Correspondence address:</b>	Plot No. 5, Sector-44, Gurgaon, Haryana-122002
7.	<b>Telephone &amp; Fax Nos.</b>	Tel No : 0124 - 6225602 Fax No: N.A.

**Office:**

Plot No.1, Shiva Enclave, 03<sup>rd</sup> Floor, Pitampura, New Delhi-110034

Tel: 011 49058932/45040789, 98100 11532

Email: [info@vapn.in](mailto:info@vapn.in)



8.	<b>Email Id:</b>	corporateaffairs@delhivery.com				
9.	<b>Name of the Stock Exchanges where the Company's securities are listed:</b>	1. BSE Limited ("BSE") 2. The National Stock Exchange of India Limited ("NSE")				
		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>			
10.	<b>Issued Capital</b> (Equity Shares of FV Rs. 1/- each)	72,45,03,155	100			
11.	<b>Listed Capital (Exchange- Wise)</b>	NSE: 72,45,03,155	100			
		BSE: 72,45,03,155	100			
12.	<b>Held in dematerialized form in CDSL:</b>	96,12,841	1.33			
13.	<b>Held in dematerialized form in NSDL:</b>	71,48,90,312	98.67			
14.	<b>Physical:</b>	2	0			
15.	<b>Total No. of Shares (12+13+14)</b>	72,45,03,155	100			
16.	<b>Reasons for difference if any, between (10&amp;11), (10&amp;15), (11&amp;15)</b>	Not Applicable				
17.	<b>Certifying the details of changes in share capital during the quarter under consideration as per Table below:</b>					
<b>***Particulars</b>	<b>No. of shares</b>	<b>Applied / not applied for listing</b>	<b>Listed on Stock Exchange (Specify Names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In Principle approval pending for SE (Specify names)</b>
ESOP Allotment on 19/04/2022	2,59,727	Applied for listing at	Listed on BSE & NSE	Yes	Yes	In- Principle Approval received from NSE and BSE
Allotment of Equity Shares pursuant to Initial Public Offer ("IPO")	8,21,37,328	NSE & BSE & listing approval received	w.e.f. May 24, 2022.	Yes	Yes	

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<b>*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).</b>				
18.	<b>Register of Members is updated (Yes/No)</b>	Yes		
	<b>If not, updated up to which date</b>	Not Applicable		
19.	<b>Reference of previous quarter with regards to excess dematerialized shares, if any:</b>	Not Applicable		
20.	<b>Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not, reason why?</b>	Not Applicable		
21.	<b>Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay as per Table below:</b>			
	<b>Total No. of Demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reason for delay</b>
	Confirmed/ Rejected after 21 days	Nil	Nil	N.A.
	Pending for more than 21 days	Nil	Nil	N.A.
22.	<b>Name, telephone &amp; fax no. of the Compliance Officer of the Company:</b>	<b>Mr. Sunil Kumar Bansal</b> (Company Secretary & Compliance Officer) Membership No.: F4810 Tel No.- 0124 - 6225602		
23.	<b>Name, Address, Tel. &amp; Fax No., C. P. No. of the Practicing Company Secretary.</b>	<b>Mr. Ashok</b> <b>Partner</b> <b>VAPN &amp; Associates</b> <b>Practicing Company Secretaries</b> <b>FRN.: P2015DE045500</b> Plot No.1, Shiva Enclave, 03rd Floor, Pitampura, New Delhi-110034. Tel. Nos.: 011-49058932/45040789 ACS No.: 55136 CoP No.: 20599 Peer Review No. - 975/2020		
24.	<b>Appointment of common agency for share registry work (if yes, name and address)</b>	<b>Link Intime India Private Limited</b> <b>Regd. Off.:</b> C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra		

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# VAPN & ASSOCIATES.

COMPANY SECRETARIES

		<b>Regional Off.:</b> Noble Heights, 1 <sup>st</sup> Floor, Plot No. NH- 2 LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058 Phone No.: 011-49411000 Fax No.: 011-41410591
25.	<b>Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)</b>	Nil

**For VAPN & Associates**  
Practicing Company Secretaries  
ICSI Unique Code: P2015DE045500  
Peer Review Certificate No.975/2020

**ASHOK** Digitally signed by ASHOK  
Date: 2022.07.13 13:22:10  
+05'30'

**Ashok**  
Partner

ACS No: 55136 |COP No: 20599  
ICSI UDIN: A055136D000613254

**Date: July 13, 2022**  
**Place: New Delhi**

**Office:**  
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