



Date: December 06, 2022

**BSE Limited**  
Floor 25, P J Towers, Dalal Street,  
Mumbai – 400 001 India  
Scrip Code: 543529

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E), Mumbai – 400 051 India  
Symbol: DELHIVERY

**Sub: Intimation of Allotment of 12,55,568 Equity Shares against exercise of vested Options under Delhivery Employee Stock Option Plans**

Pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, (“SEBI ESOP Regulations”), We wish to inform you that the Stakeholder Relationship Committee of Delhivery Limited (‘Company’) on Tuesday, December 06, 2022 approved and allotted 12,55,568 (Twelve Lakhs Fifty Five Thousand Five Hundred Sixty Eight) Equity Shares of face value Re. 1/- each against the exercise of vested Options as under:

- 6,82,168 (Six Lakhs Eighty-Two Thousand One Hundred Sixty-Eight Only) under Delhivery Employee Stock Option Plan 2012 (“ESOP 2012”), and
- 5,73,400 (Five Lakhs Seventy-Three Thousand Four Hundred Only) under Delhivery Employee Stock Option Plan III 2020 (“ESOP 2020”)

The equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company in all respects.

Consequent to the above allotment, the paid-up share capital of the Company stands increased from Rs. 72,68,84,640/- to Rs. 72,81,40,207/-.

The details as required as disclosure under Part E pursuant to Regulation 10(c) of SEBI ESOP Regulations are enclosed as "Annexure-I" & "Annexure-II".

This disclosure will also be hosted on the Company's website viz. [www.delhivery.com](http://www.delhivery.com)

Request you to kindly take the same on record.

**Yours sincerely,**

**For Delhivery Limited**

**Sunil Kumar Bansal**  
**Company Secretary & Compliance Officer**  
**Membership No: F4810**  
**Place: Gurugram**

**Encl: As above**



## Annexure-I

### Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2011 - ESOP 2012

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	Delhivery Limited (formerly 'Delhivery Private Limited')  N24-N34, S24-S34, Air Cargo Logistics Centre II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
2	Name of the recognized Stock Exchanges on which the company's shares are listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2011 with the recognized Stock Exchange	1. NSE: July 25, 2022 2. BSE: July 12, 2022
4	Filing Number, if any	1. NSE: 31886 2. BSE: 154973
5	Title of the Scheme pursuant to which shares are issued, if any	Delhivery Employee Stock Option Plan 2012 ("ESOP 2012")
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Re. 1/-
8	Date of issue of shares / allotment of shares	December 06, 2022
9	Number of shares issued / allotted	6,82,168
10	Share Certificate No., if applicable	N.A.
11	Distinctive number of the share, if applicable	72,68,84,640 to 72,75,66,807
12	ISIN Number of the shares if issued in Demat	INE148O01028
13	Exercise price per share	3,20,200 Options @ Rs.0.10/-* 13,685 Options @ Rs.1/-



		14,375 Options @ Rs.16.28/- 3,33,908 Options @ Rs.29.85/-
14	Premium per share	14,375 Options @ Rs.15.28/- 3,33,908 Options @ Rs.28.85/-
15	Total issued shares after this issue / allotment	72,75,66,807
16	Total issued share capital after this issue / allotment (in Rs.)	72,75,66,807/-
17	Details of any lock-in on the shares	N.A.
18	Date of expiry of lock-in	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company
20	Details of listing fees, if payable	N.A.

*\*Consequent upon adjustment of issuance of bonus shares and split of shares*

**For Delhivery Limited**

**Sunil Kumar Bansal**  
**Company Secretary & Compliance Officer**  
**Membership No: F4810**



## Annexure-II

### Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - ESOP 2020

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	Delhivery Limited (formerly 'Delhivery Private Limited')  N24-N34, S24-S34, Air Cargo Logistics Centre II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
2	Name of the recognized Stock Exchanges on which the company's shares are listed	3. National Stock Exchange of India Limited (NSE) 4. BSE Limited (BSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	1. NSE: August 24, 2022 2. BSE: August 24, 2022
4	Filing Number, if any	1. NSE: 32231 2. BSE: 158194
5	Title of the Scheme pursuant to which shares are issued, if any	Delhivery Employee Stock Option Plan III 2020 ("ESOP 2020")
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Re. 1/-
8	Date of issue of shares / allotment of shares	December 06, 2022
9	Number of shares issued / allotted	5,73,400
10	Share Certificate No., if applicable	N.A.
11	Distinctive number of the share, if applicable	72,75,66,808 to 72,81,40,207
12	ISIN Number of the shares if issued in Demat	INE148O01028
13	Exercise price per share	5,73,400 Options @ Rs.0.10/-*



14	Premium per share	N.A.
15	Total issued shares after this issue / allotment	72,81,40,207
16	Total issued share capital after this issue / allotment (in Rs.)	72,81,40,207/-
17	Details of any lock-in on the shares	N.A.
18	Date of expiry of lock-in	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company
20	Details of listing fees, if payable	N.A.

*\*Consequent upon adjustment of issuance of bonus shares and split of shares*

**For Delhivery Limited**

**Sunil Kumar Bansal**  
**Company Secretary & Compliance Officer**  
**Membership No: F4810**